Microsoft Dynamics CRM License and Permit Compliance process demo script

Using the Public Sector License and Permit Compliance processes in Microsoft Dynamics CRM 2013

Items of note:

- For this demo, recommended users are:
- Budget Office Auditor <u>boa@LPCE.onmicrosoft.com</u>
- Auditor auditor@LPCE.onmicrosoft.com
- Accountant <u>accountant@LPCE.onmicrosoft.com</u>
- Investigator investigator@LPCE.onmicrosoft.com
- Police Officer <u>policeofficer@LPCE.onmicrosoft.com</u>
- The password for all users is: pass@word1
- When logging in, do no check "remember password"
- You will need to log out and re-login when moving from one user to another
- For this demo, I would recommend the users:
 - Auditor
 - $\circ \quad \text{Police Officer} \\$
 - o Budget Office Auditor
- You will need at least four users to get through a complete process; Auditor or Investigator, Budget Office Auditor, Accountant and Police Officer.

What to Show

• Start the demo from the L&P Compliance Dashboard

| What to Say What to Do Screen shot |
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